

Eureka Industries Limited

CIN: L91110GJ1992PLC018524

Registered Office: A-505, Titanium City Centre, Near Sachin Tower, 100 Feet Ring Road,
Anandnagar, Satellite, Ahmedabad-380015, Gujarat, India

Email ID: eurekaindltd@gmail.com, **Website:** www.eurekaindltd.com **Ph. No.** +91 7348095355

Date: 30.05.2025

To
The Director Listing and Market Operations
The BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Fort, Mumbai – 400001,
Maharashtra.

Reference : ISIN: INE958A01011; Scrip Code: 521137; Symbol: EUREKAI

Sub: Outcome of the Rights Issue Committee Meeting -Withdrawal of Right Issue.

Dear Sir/Madam,

With reference to our letter of offer dated 24th March, 2025 on raising of fund by issuing 4,90,00,000 equity shares of face value of ₹10.00 each (Rupees Ten Only) Per Equity Share of our company for cash at a price of ₹ 10/- (Rupees Ten Only) per rights equity share (the "issue price") aggregating up to ₹ 49,00,00,000/- ("the issue") on a rights basis to the public eligible equity shareholders of our Company in the ratio of 28 (Twenty Eight) Rights Equity Shares for every 05 (Five) fully paid-up equity shares held by the eligible shareholders of the Company as on the Record Date. The issue was opened from Wednesday, 9th April, 2025 to Thursday 8th May, 2025.

We have not received approval for basis of Allotment filed with BSE Limited on 12th May, 2025, due to the non-receipt of said approval from the BSE Limited within the stipulated timeline, the Company is unable to complete the procedure for credit of shares to the demat accounts of the shareholders and finalize the allotment. This delay has resulted in the blocking of funds invested by the shareholders. We have received complaints from the investors creating pressure on the Company to credit the shares or the refund the amount back to the investors.

After considering all the Circumstances and with a view to protect the interest of investors, the Right issue committee has taken the decision to withdraw the proposed rights issue at its meeting held today i.e 30th May, 2025.

We will promptly arrange to issue instructions to all banks for the unblocking of the application amounts. For any queries related to this, kindly contact our Registrar to an Issue, Skyline Financial Services (P) Ltd, at ipo@skylinerta.com, or the Company at eurekaindltd@gmail.com. We will coordinate with the respective banks in consultation with our Registrar to issue a request to facilitate the unblocking of funds.

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The meeting of the Board of Directors of the Company commenced at 3.00 P.M. and concluded at 3.50 P.M.

You are requested to please take the same in your record

Thanking you,

For, Eureka Industries Limited

Darshak Shah
Executive Director
DIN: 10735398